

Office of the Illinois State Treasurer
Michael W. Frerichs

Request for Proposals
Invest in Illinois Outside Legal Counsel
370-700-23-008

Addendum 1
May 11, 2023

Please be advised that the Treasurer is offering a Second Mandatory Bidder’s Teleconference for the Request for Proposals Invest in Illinois Outside Legal Counsel 370-700-23-008 (“RFP”) published by the Treasurer on May 2, 2023. Any potential Respondents that attended the initial Mandatory Bidder’s Teleconference on May 10, 2023 are welcome to attend the Second Mandatory Bidder’s Teleconference, but are not required to attend in order to be eligible to submit a Proposal in response to the RFP. Any potential Respondents that did not attend the initial Mandatory Bidder’s Teleconference on May 10, 2023 and also do not attend the Second Mandatory Bidder’s Teleconference will be ineligible to submit a Proposal in response to the RFP.

As a result, the RFP is hereby amended as follows:

1. Section V.A of the RFP is revised as follows:

A. RFP Schedule

The following is the schedule for this RFP:

Date	Event
May 2, 2023	RFP published on the Treasurer’s website.
May 9, 2023	Notice of intent to participate in the Bidder’s Teleconference due by 3:00 p.m. CT
May 10, 2023	Mandatory Bidder’s teleconference at 10:00 a.m. CT
June 6, 2023	Notice of intent to participate in the Second Mandatory Bidder’s Teleconference due by 2:00 p.m. CT
June 7, 2023	Second Mandatory Bidder’s Teleconference at 10:30 a.m. CT
June 8, 2023	All Respondent questions due by 2:30 p.m. CT.
June 15, 2023	Responses to all questions posted on the Treasurer’s website by 4:00 p.m. CT.
June 28, 2023	Proposals due before 2:00 p.m. CT.

Week of July 24, 2023	Interviews, if any, with final candidates.
Week of July 31, 2023	If applicable, best and final offer due.
Week of August 7, 2023	Notification of award and begin negotiation of Agreement.

These dates are subject to change at the Treasurer’s discretion.

- Section V.B of the RFP is deleted and replaced with the following:

The Treasurer’s Chief Procurement Officer (“CPO”) is the sole point of contact concerning this RFP.

Respondents should submit questions about the intent or content of this RFP and request clarification of any and all procedures used for this procurement prior to the submission of a Proposal. Respondents must submit their questions in writing by e-mail to the CPO, Chris Flynn, at cflynn@illinoistreasurer.gov prior to 2:30 p.m. CT on June 8, 2023.

- The following is added to the end of Section V.C of the RFP:

Each Respondent intending to attend the Second Mandatory Bidder’s Teleconference must e-mail notice of intent to attend the Second Mandatory Bidder’s Teleconference to Chris Flynn at cflynn@illinoistreasurer.gov prior to 2:00 p.m. CT on June 6, 2023. Attendance at the Second Mandatory Bidder’s Teleconference is mandatory for any Respondent that did not attend the Mandatory Bidder’s Teleconference held on May 10, 2023. The Second Mandatory Bidder’s Teleconference shall be held on June 7, 2023, at 10:30 a.m. CT.

- The due date for submission of Proposals is hereby changed, on the cover page as well as Sections V.D and VI.A.1 of the RFP, from June 7, 2023 to June 28, 2023. All Proposals must be received before 2:00 p.m. CT on June 28, 2023.
- All other terms of the RFP remain unchanged.